

2013

2 ---

2013

|    |                     |                |                       |                     |                  |
|----|---------------------|----------------|-----------------------|---------------------|------------------|
|    |                     |                | [2010]1826            |                     | 2010             |
| 12 | 28                  |                |                       |                     |                  |
|    |                     | 786,000,000.00 | A                     |                     | 1.00             |
|    |                     | 5.99           |                       | 4,708,140,000.00    |                  |
|    |                     |                | 205,866,300.00        |                     | 4,502,273,700.00 |
|    | 2010                | 12             | 31                    |                     |                  |
|    |                     |                |                       | 163001040008287     |                  |
|    |                     |                |                       |                     | 1,102,273,700.00 |
|    | 2201021029200108808 |                | 900,000,000.00        |                     |                  |
|    |                     | 266257689667   |                       | 900,000,000.00      |                  |
|    |                     |                | 461600100018010241548 |                     | 900,000,000.00   |
|    |                     |                |                       | 7442310182100000593 |                  |
|    |                     |                |                       |                     | 700,000,000.00   |
|    |                     |                |                       |                     | 4,502,273,700.00 |
|    |                     |                | 24,722,392.86         |                     | 4,477,551,307.14 |
|    | 2010                | 12             | 31                    |                     |                  |
|    | 2010                | 010715         |                       |                     |                  |

2013 12 31

13,794.18

5,430.27

2012 4 26

2013 12 31

13,794.18

1

7442310182100000593

|  |  |  |               |
|--|--|--|---------------|
|  |  |  |               |
|  |  |  | 57,668,550.53 |

2

461600100018010241548

|   |            |  |               |
|---|------------|--|---------------|
|   |            |  |               |
| 7 | XX00006184 |  | 22,200,000.00 |
|   |            |  | 58,073,282.62 |

2013

1

1

0.0493

15

10

25

8.3

18,719

2

2013 1 24

2

6 2013

7 19

2013 8 14

3

12                    2013    12    31

2.5

1

2

5,346

2013

4

2 —

1

2013

|  |           |           |          |            |           |           |         |                |               |       |  |
|--|-----------|-----------|----------|------------|-----------|-----------|---------|----------------|---------------|-------|--|
|  |           |           |          | 447,755.13 |           |           |         |                | 27,259.57     |       |  |
|  |           |           |          | 5,346      |           |           |         |                | 414,391.22    |       |  |
|  |           |           |          | 1.19%      |           |           |         |                |               |       |  |
|  |           |           |          |            |           |           |         | %              |               |       |  |
|  |           |           | 1        |            | 2         | (3)       | (2)-(1) | (4)<br>(2)/(1) | -             |       |  |
|  | 90,664.00 | 96,010.00 | 65,967   | 24,904.24  | 63,799.16 | -2,167.84 | 96.71%  |                | 2013<br>-2021 |       |  |
|  | 4,800.00  | 4,800.00  | 4,800    | 1,727.16   | 3,692.65  | -1,107.35 | 76.93%  |                | 2013 06       | 292.3 |  |
|  | 4,180.00  | 1,064.30  | 1,064.30 | 51.58      | 1,058.49  | -5.81     | 99.45%  |                |               |       |  |

|   |            |            |            |           |            |           |         |   |   |
|---|------------|------------|------------|-----------|------------|-----------|---------|---|---|
| 2 | 70,000     | 70,000     | 70,000     | 0         | 70,000     | 0         | 100.00% | - | - |
| 3 | 314,498.13 | 314,498.13 | 314,498.13 | 0         | 314,498.13 | 0         | 100.00% | - | - |
|   | 447,755.13 | 447,755.13 | 417,712.13 | 52,259.57 | 439,391.22 | -3,320.91 | -       | - | - |

---

|  |   |            |
|--|---|------------|
|  | 3 | 80,000     |
|  | 4 | 149,498.13 |

---

1

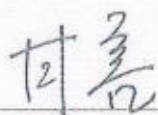
2013 12 31

2 2013 12 31

8,363.91

(本页无正文，为中信证券股份有限公司对海南天然橡胶产业集团股份有限公司 2013 年度募集资金存放与使用情况的专项核查报告之签署页)

保荐代表人：



甘亮



张宁

